

# Extractive Sector Transparency Measures Act - Annual Report



|                              |                   |            |            |            |                       |            |
|------------------------------|-------------------|------------|------------|------------|-----------------------|------------|
| <b>Reporting Entity Name</b> | Revival Gold Inc. |            |            |            |                       |            |
| <b>Reporting Year</b>        | <b>From</b>       | 2019-07-01 | <b>To:</b> | 2020-06-30 | <b>Date submitted</b> | 2020-10-26 |

|   |         |
|---|---------|
| <b>Reporting Entity ESTMA Identification Number</b> | E921552 |
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- Original Submission
- Amended Report

**Other Subsidiaries Included**  
(optional field)

**Not Consolidated**

**Not Substituted**

**Attestation by Reporting Entity**

*In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.*

|   |                  |             |            |
|---|------------------|-------------|------------|
| <b>Full Name of Director or Officer of Reporting Entity</b> | Adam Rochacewicz | <b>Date</b> | 2020-10-26 |
| <b>Position Title</b>                                       | CFO              |             |            |

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|   |                         |                       |  |  |                                   |
|---|-------------------------|-----------------------|--|--|-----------------------------------|
| <b>Reporting Year</b>                               | <b>From:</b> 2019-07-01 | <b>To:</b> 2020-06-30 |  |  | <b>Currency of the Report</b> CAD |
| <b>Reporting Entity Name</b>                        | Revival Gold Inc.       |                       |  |  |                                   |
| <b>Reporting Entity ESTMA Identification Number</b> | E921552                 |                       |  |  |                                   |
| <b>Subsidiary Reporting Entities (if necessary)</b> |                         |                       |  |  |                                   |

## Payments by Payee

| Country                  | Payee Name <sup>1</sup>                    | Departments, Agency, etc... within Payee that Received Payments <sup>2</sup> | Taxes | Royalties | Fees    | Production Entitlements | Bonuses | Dividends | Infrastructure Improvement Payments | Total Amount paid to Payee | Notes <sup>34</sup>  |
|--------------------------|--|--|-------|-----------|---------|-------------------------|---------|-----------|-------------------------------------|----------------------------|--|
| United States of America | Government of the United States of America | Bureau of Land Management  |       |           | 216,000 |                         |         |           |                                     | 216,000                    | Fees associated with mining claims - annual maintenance and staking fees paid in USD, converted to CAD at a rate of 1.36 |
|                          |  |  |       |           |         |                         |         |           |                                     |                            |  |
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| <b>Additional Notes:</b> |  |
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### Extractive Sector Transparency Measures Act - Annual Report

|   |                         |                       |                                   |
|---|-------------------------|-----------------------|-----------------------------------|
| <b>Reporting Year</b>                               | <b>From:</b> 2019-07-01 | <b>To:</b> 2020-06-30 |                                   |
| <b>Reporting Entity Name</b>                        | Revival Gold Inc.       |                       | <b>Currency of the Report</b> CAD |
| <b>Reporting Entity ESTMA Identification Number</b> | E921552                 |                       |                                   |
| <b>Subsidiary Reporting Entities (if necessary)</b> |                         |                       |                                   |

#### Payments by Project

| Country                  | Project Name <sup>1</sup> | Taxes | Royalties | Fees    | Production Entitlements | Bonuses | Dividends | Infrastructure Improvement Payments | Total Amount paid by Project | Notes <sup>23</sup>                             |
|--------------------------|---------------------------|-------|-----------|---------|-------------------------|---------|-----------|-------------------------------------|------------------------------|---|
| United States of America | Beartrack Gold Project    |       |           | 151,000 |                         |         |           |                                     | <b>151,000</b>               | paid in USD, converted to CAD at a rate of 1.36 |
| United States of America | Arnett Gold Project       |       |           | 65,000  |                         |         |           |                                     | <b>65,000</b>                | paid in USD, converted to CAD at a rate of 1.36 |
|                          |                           |       |           |         |                         |         |           |                                     |                              |   |
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**Additional Notes<sup>3</sup>:**