| Extractive Sector Transparency Measures Act - Annual Report | | | | | | | | | |
|---|---------|------------|--|------------|----------------|------------|--|--|--|
| Reporting Entity Name | | INC. | | | | | | | |
| Reporting Year | From | 2020-07-01 | То: | 2021-06-30 | Date submitted | 2021-11-26 | | | |
| Reporting Entity ESTMA Identification Number | E921552 | | Original Submi Amended Report | | | | | | |
| Other Subsidiaries Included (optional field) | | | | | | | | | |
| Not Consolidated | | | | | | | | | |
| Not Substituted | | | | | | | | | |
| Attestation by Reporting Entity | | | | | | | | | |
| In accordance with the requirements of the ESTMA, and in pa Based on my knowledge, and having exercised reasonable d for the reporting year listed above. | | | | | • | | | | |
| | | | | | | | | | |
| Full Name of Director or Officer of Reporting Entity | | Lisa | Ross | | Date | 2021-11-25 | | | |
| Position Title | | CF | • 0 | | | | | | |

| | Extractive Sector Transparency Measures Act - Annual Report | | | | | | | | | | | |
|---|---|---|-------------------------------------|------------|------|----------------------------|---------|-----------|--|-------------------------------|---|--|
| Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary) | From: | 2020-07-01 | To: Revival Gold Inc. E921552 | 2021-06-30 | | Currency of the Report CAD | | | | | | |
| | Payments by Payee | | | | | | | | | | | |
| Country | Payee Name ¹ | Departments, Agency, etc within Payee that Received Payments ² | Taxes | Royalties | Fees | Production Entitlements | Bonuses | Dividends | Infrastructure Improvement Payments | Total Amount paid to Payee | Notes ³⁴ | |
| United States of America | Government of the United States of America | Bureau of Land Management | 329,675 | | | | | | | 329,675 | Fees associated with mining claims - annual maintenance and staking fees paid in USD, converted to CAD at a rate of 1.24 | |
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| Additional Notes: | | | | | | | | | | | | |

| Extractive Sector Transparency Measures Act - Annual Report | | | | | | | | | | | | |
|---|---------------------------|------------|--|------------|-------------------------|------------------------|-----------|----------------------|---------|---|--|--|
| Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary) | From: | 2020-07-01 | To: Revival Gold Inc. E921552 | 2021-06-30 | | Currency of the Report | CAD | | | | | |
| Payments by Project Country Dividende Infrastructure Total Amount paid by Number 23 | | | | | | | | | | | | |
| Country | Project Name ¹ | Taxes | Royalties | Fees | Production Entitlements | Bonuses | Dividends | Improvement Payments | Project | Notes ²³ | | |
| United States of America | Beartrack Gold Project | 256,854 | | | | | | | | paid in USD, converted to CAD at a rate of 1.24 paid in USD, converted to | | |
| United States of America | Arnett Gold Project | 72,821 | | | | | | | 72,821 | CAD at a rate of 1.24 | | |
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| Additional Notes ³ : | | | | | | | | | | | | |