



PURSuing A REVIVAL IN GOLD

2022 BMO Global Metals & Mining Conference

February 27th – March 2nd, 2022

revival-gold.com

TSX-V: RVG

OTCQX: RVLGF



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REVIVAL GOLD INC.

A growth company in gold

- Advancing the **Beartrack-Arnett Gold Project** located in Idaho, USA
- Key **project advantages**:
 - Jurisdiction – Top-10 in the world
 - Infrastructure – roads, power, gold processing facility
 - 1st phase HL PEA economics – low capex, high return
- Exploration results driving **high grade potential**
 - Incl. **12 g/t Au over 13.7 m** & **8.8 g/t Au over 11.8 m** at Joss¹
- **Resource update Q1 2022**



*Gold bars produced by
Meridian Gold at Beartrack*

POSITIONED IN NORTH AMERICA

- **2nd largest** gold-producing region in the world¹
- **Idaho is ranked Top-10** in the world for investment in mining by the Fraser Institute²
- **27 M ounce state endowment** of undeveloped gold³

Source: (1) World Gold Council ; (2) Fraser Institute 2020 Survey of Investment Attractiveness for exploration & mining; (3) DigiGeoData data for Idaho as at December 31, 2020.



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1st PHASE PROJECT

Open Pit Heap Leach Restart

- Key PEA metrics¹
 - **\$100 M capex** to produce **72,000 oz/yr** over 7 yrs with **\$1,057/oz AISC**
 - **\$150 M after-tax NPV_{5%}**, 38% after-tax IRR at \$1,750 per oz Au
 - **Est. \$50 M/yr avg. free cash flow**
- **Brownfield site** – low technical and permitting risk
- **Deposit open** with significant, as yet undeveloped mill resource

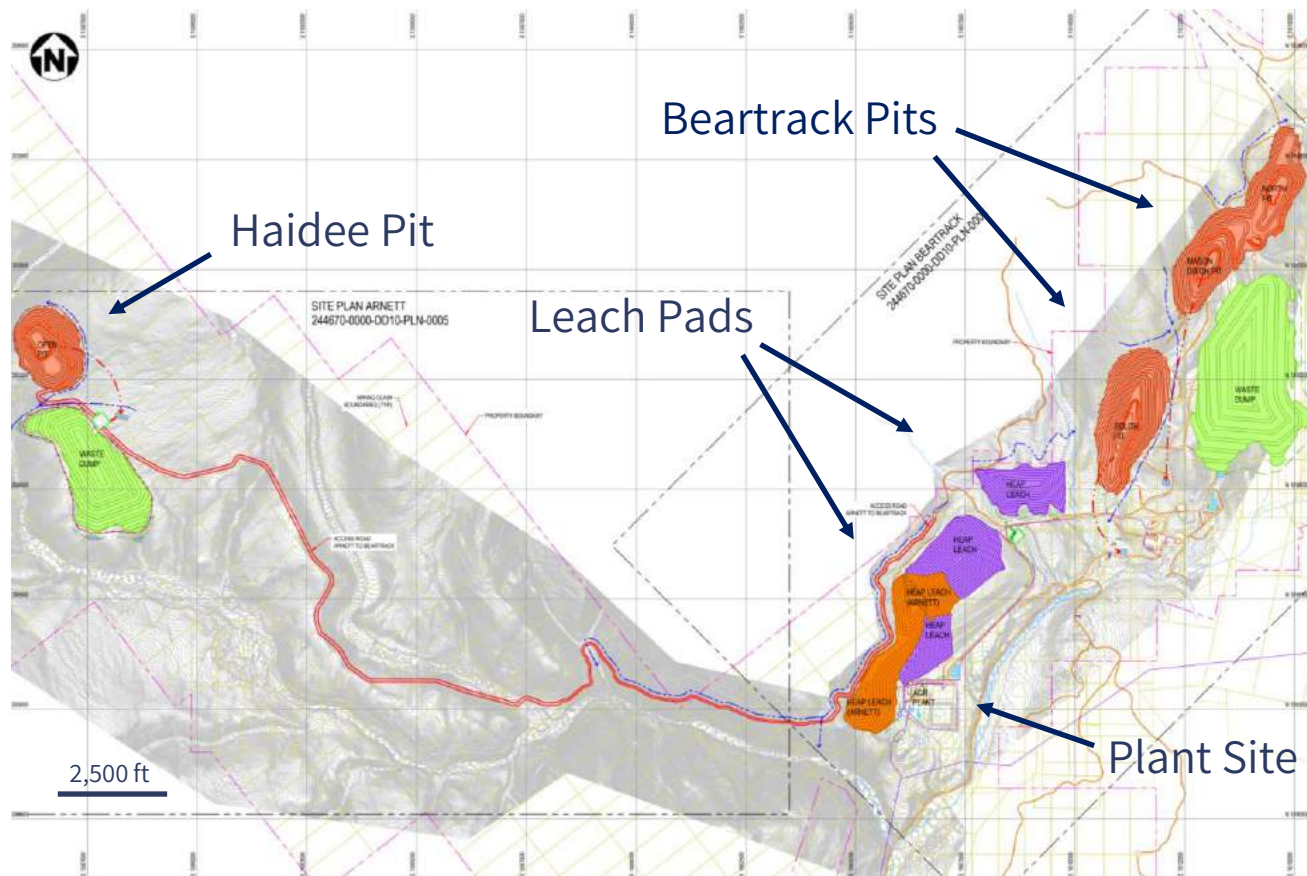
*Estimated at
\$1,400 Au;
excludes 2020 and
2021 drilling*



| Categories ¹ | Tonnage (kt) | Au Grade (g/t) | Gold (koz) |
|--------------------------------|--------------|----------------|------------|
| M&I Resource | 36,616 | 1.15 | 1,356 |
| Inferred Resource | 47,089 | 1.08 | 1,638 |
| ... material in Heap Leach PEA | 30,206 | 0.87 | 848 |

Note: (1) See NI-43-101 TR dated December 17th, 2020 and Revival Gold press release dated November 17th, 2020 for further details.

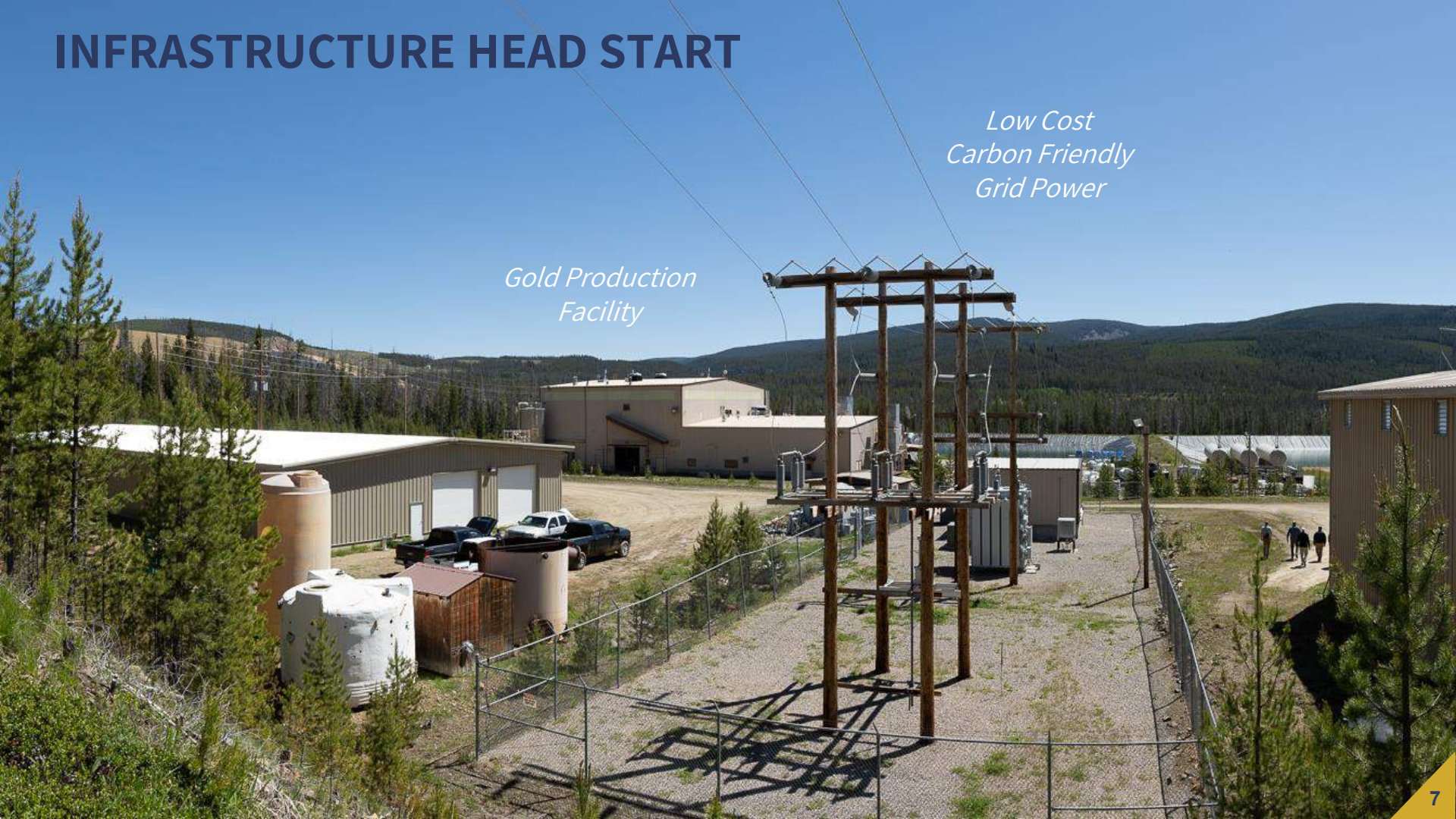
SITE LAYOUT



INFRASTRUCTURE HEAD START

*Low Cost
Carbon Friendly
Grid Power*

*Gold Production
Facility*



NEXT STEPS

Value-add work programs underway

- **Column Tests** – investigating HL metallurgy characteristics to improve recovery/economics
- **Engineering Fieldwork** – geotechnical and hydrological to improve Haidee pit configuration
- **Optimization Studies** – improvements to reduce risk and optimize capital, mine life and production
- **Baseline Environmental Data Collection and Planning** – to facilitate a return to production
- **Exploration** – ongoing for both heap leach and high-grade mill material – Haidee, Joss, other



TARGET RICH LAND POSITION

5,800 hectares, 100% control

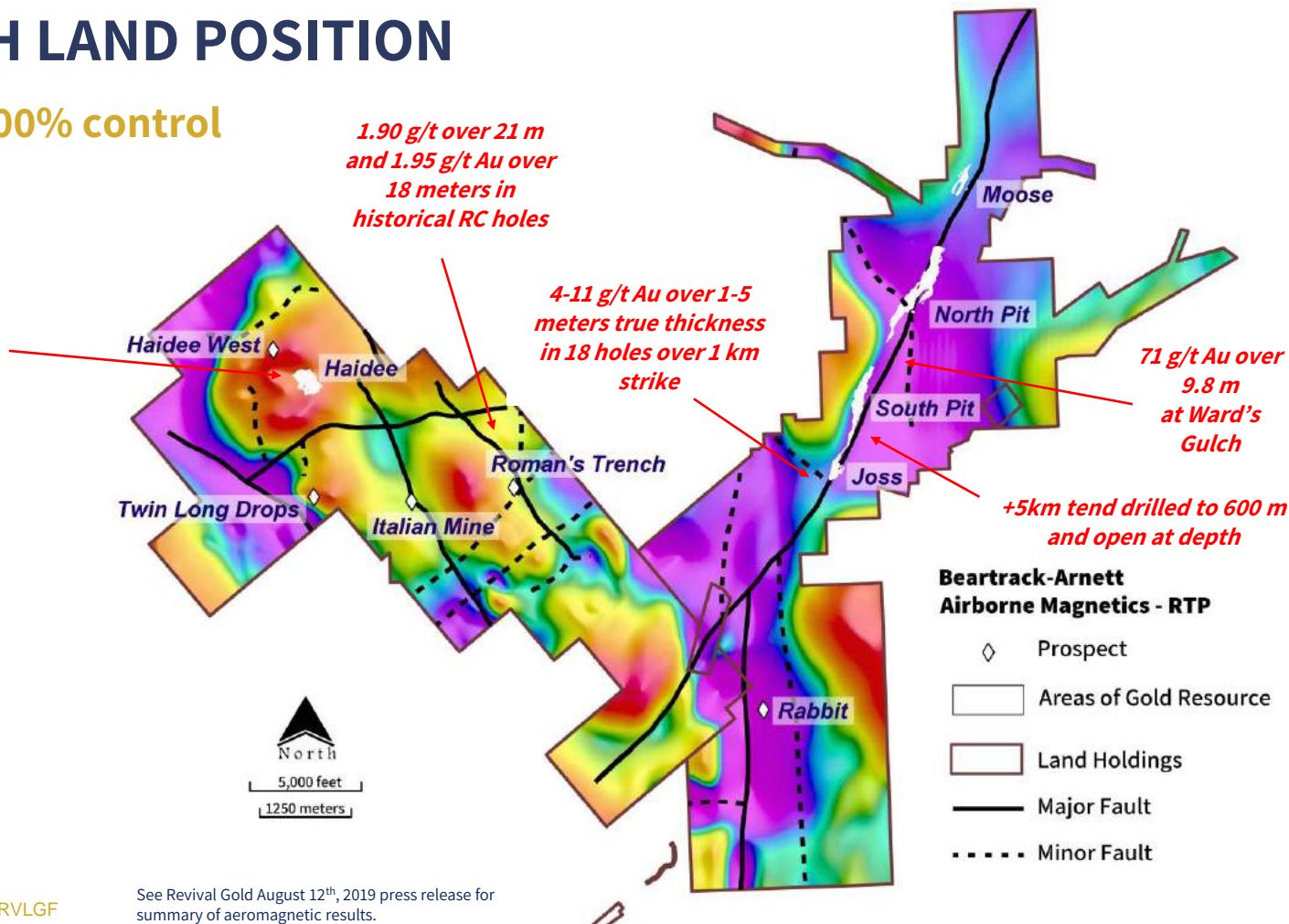
2 km diameter, shallow magnetic high at Haidee

1.90 g/t over 21 m
and 1.95 g/t Au over
18 meters in
historical RC holes

4-11 g/t Au over 1-5
meters true thickness
in 18 holes over 1 km
strike

71 g/t Au over
9.8 m
at Ward's
Gulch

+5km tend drilled to 600 m
and open at depth



**Beartrack-Arnett
Airborne Magnetics - RTP**

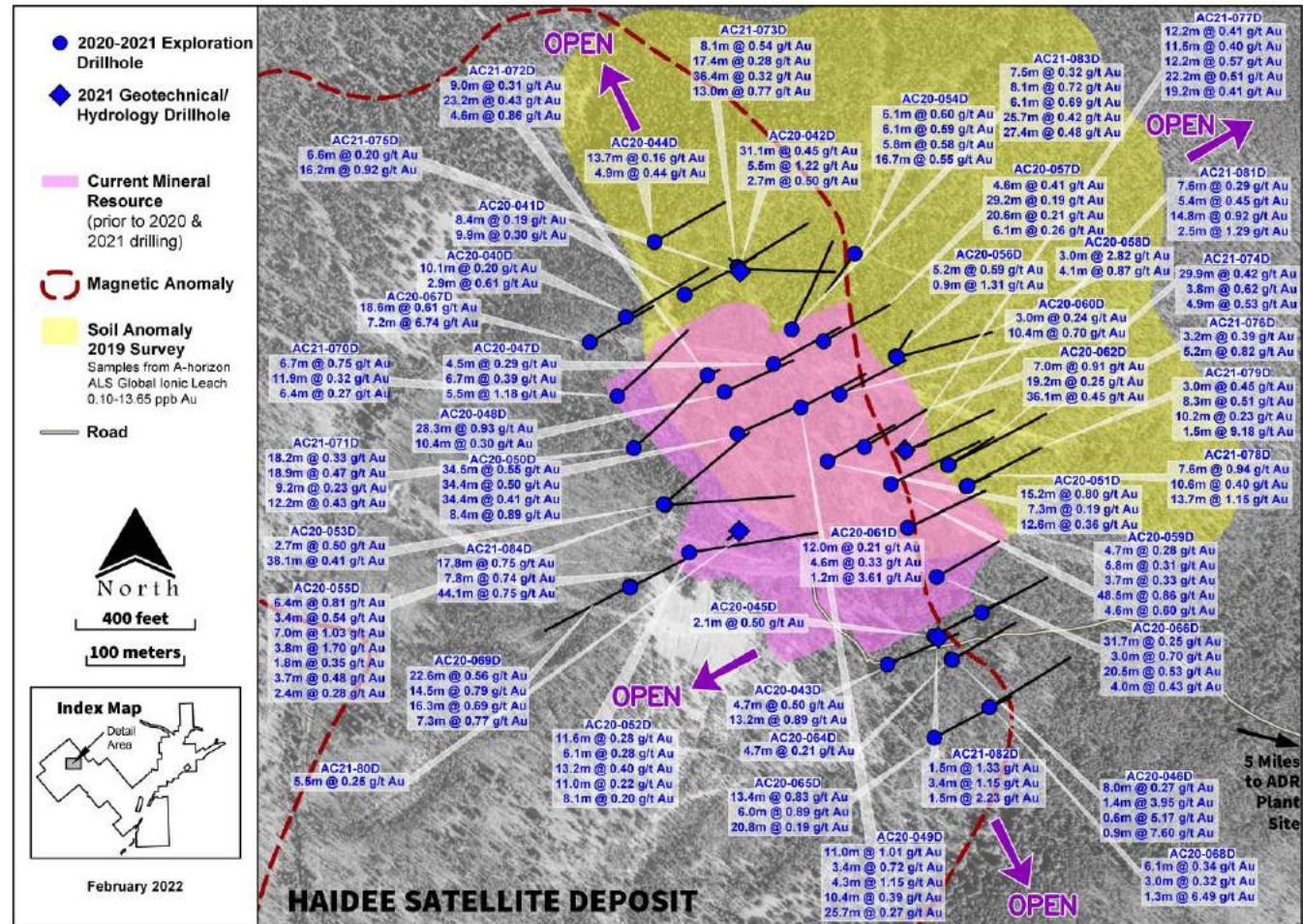
- ◇ Prospect
- Areas of Gold Resource
- ▒ Land Holdings
- Major Fault
- - - Minor Fault

See Revival Gold August 12th, 2019 press release for summary of aeromagnetic results.

HAIDEE TARGET

Satellite deposit of near-surface oxide mineralization

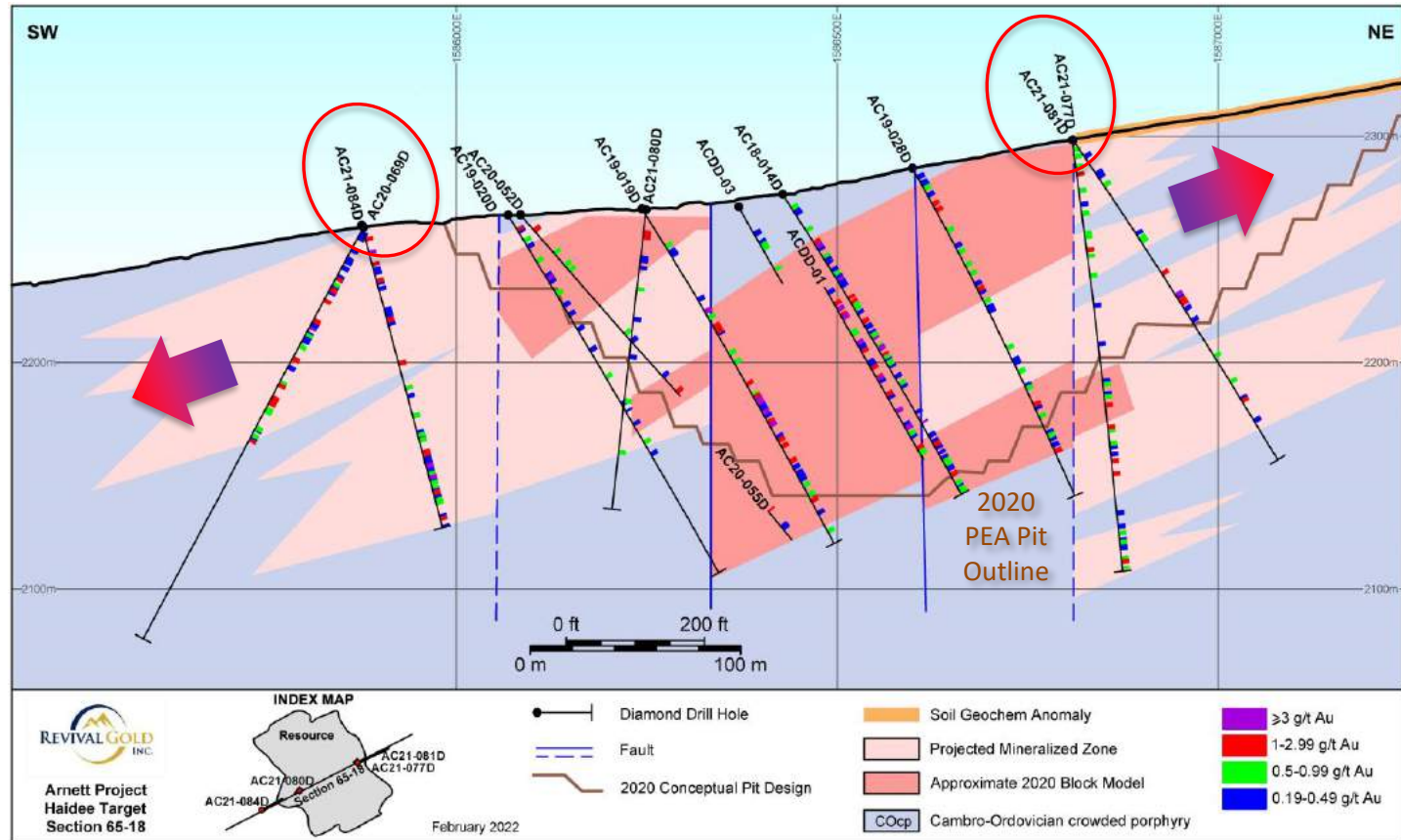
- 2020-21 completed 7,500 meters in 45 infill and expansion core holes
- Deposit remains **open** in all directions



HAIDEE TARGET

Opportunity to expand/optimize 1st Phase Heap Leach PEA

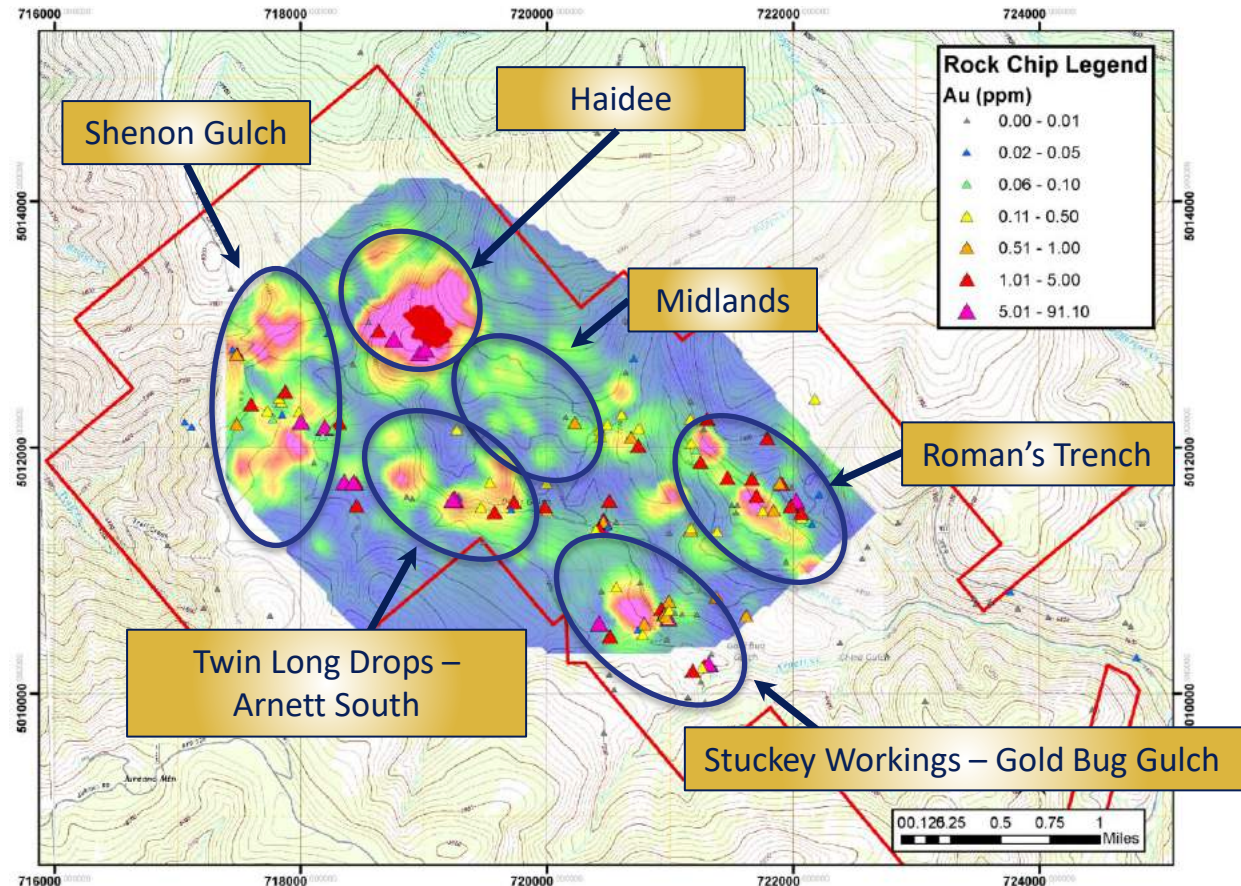
- Large **soil anomaly** up-dip
- Attractive mineralization in **drill holes outside 2020 PEA pit outline**



ARNETT DRILL TARGETS

Targets based on soil sampling, rock sampling and geophysics

- **Six target areas** of note
- Additional targets include the Italian mine area, and a geophysical anomaly west of Haidee
- **Drill testing to commence this summer**

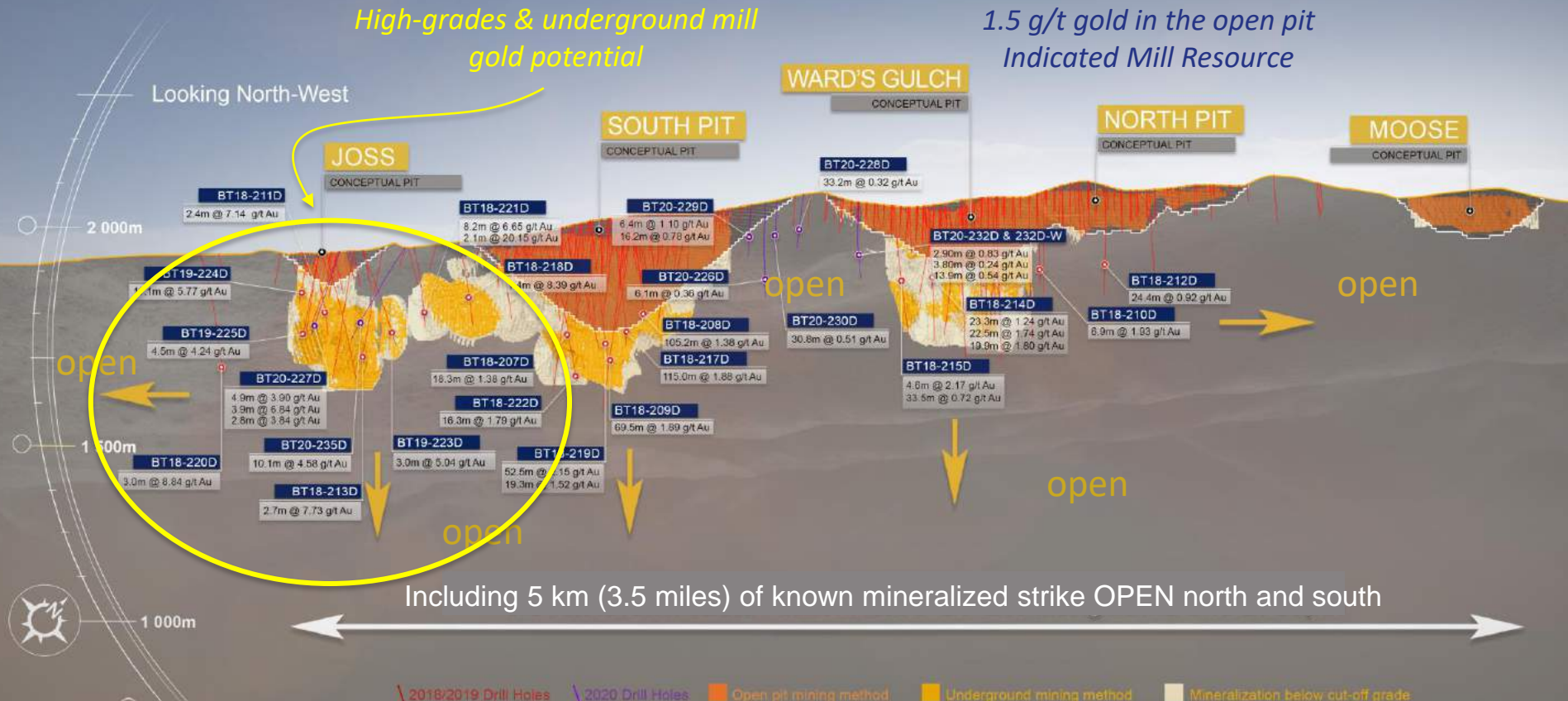


BEARTRACK TREND – OVER 5 KM

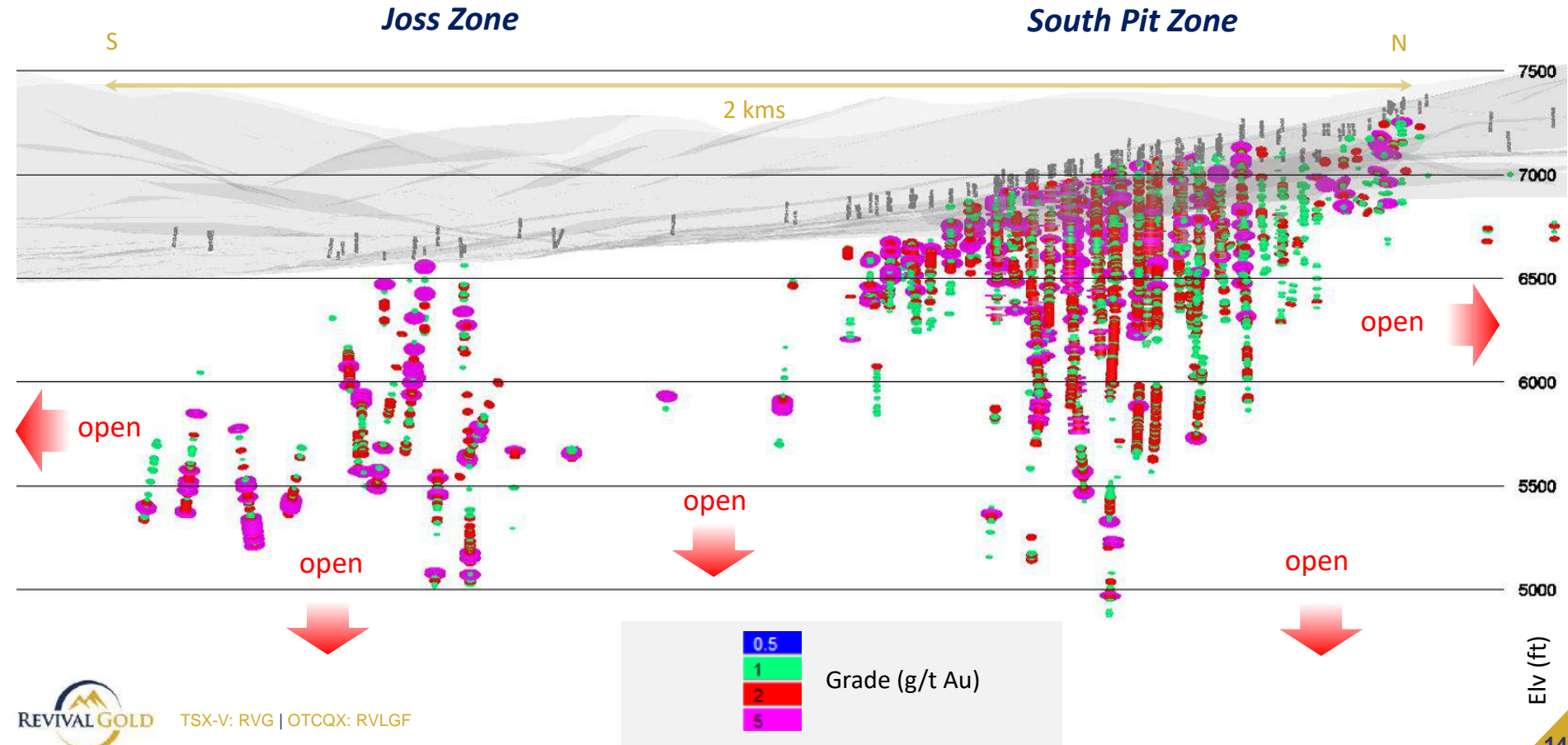
Looking North-West

High-grades & underground mill gold potential

*1.5 g/t gold in the open pit
Indicated Mill Resource*



JOSS TO SOUTH PIT TREND



JOSS TARGET

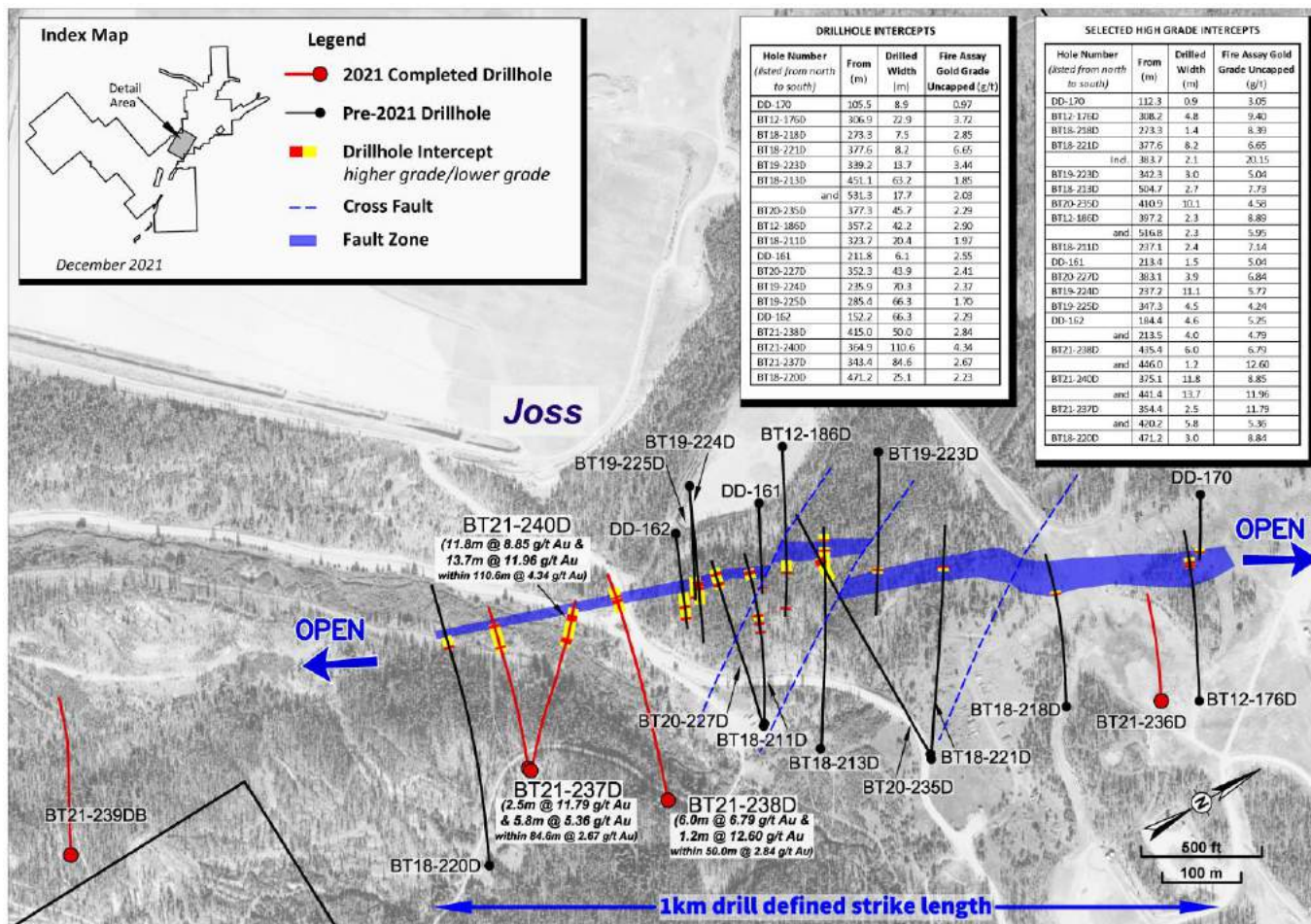
High-grade intersections in 18 holes to-date¹

- 1 km strike, 4-11 g/t Au, 1-5 m true thickness with broad zone of surrounding mineralization

Average Intercept

| | Drilled Width (m) | Grade (g/t Au) |
|-------------|-------------------|----------------|
| Bulk Domain | 40.7 | 2.70 |
| HG Domain | 4.8 | 7.34 |

Arithmetic averages.



See Revival Gold March 1st, 2021, August 5th, 2021, September 7th, 2021 and December 2nd, 2021 press releases for detailed results.

JOSS TARGET

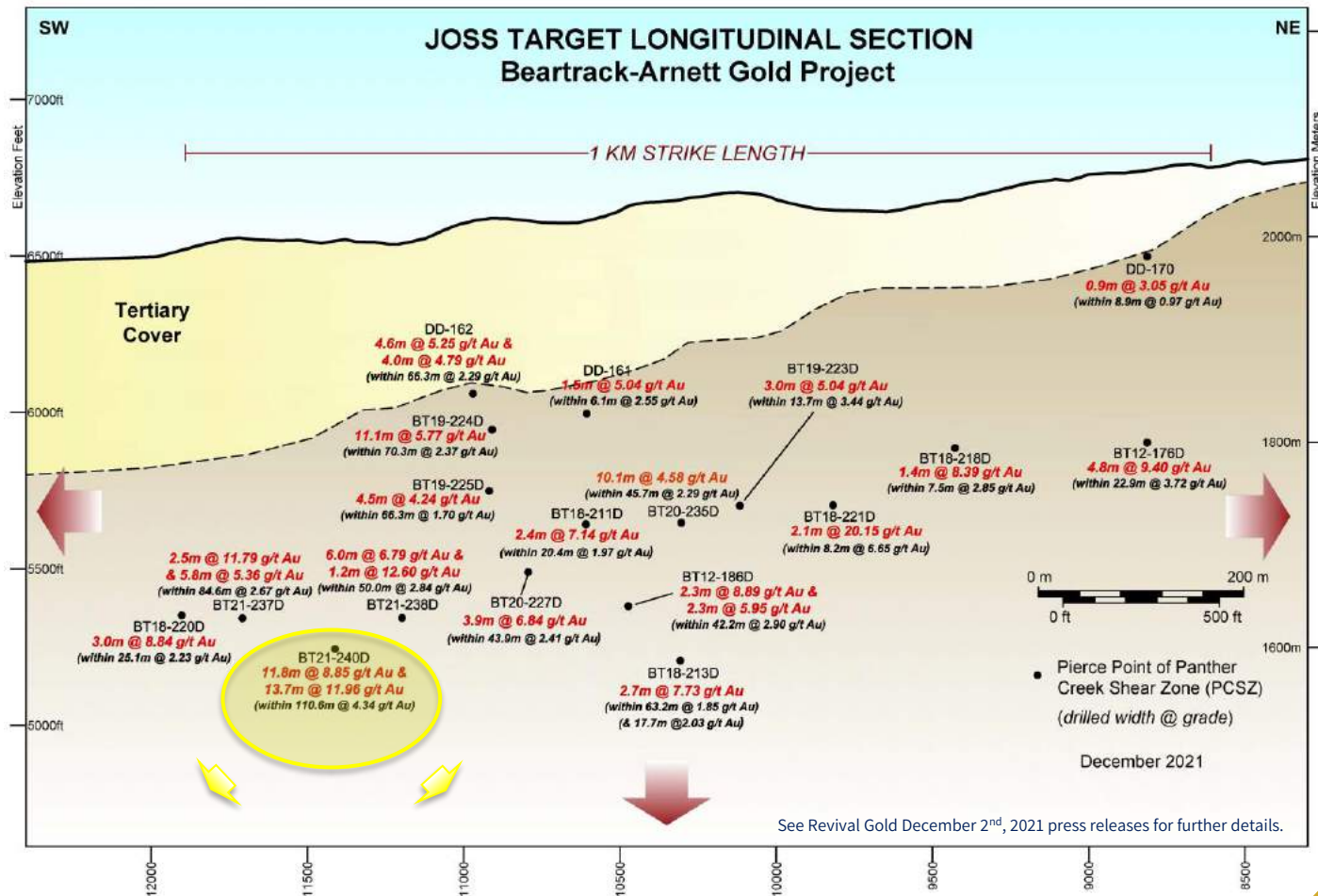
Potential
cornerstone to
underground mine

- Drilled over **300 m** vertically
- **Open** at depth and along strike

Targeting 1-2 M oz Gold

High Grade Core – 1-2 M tonnes
Surrounding Bulk – 10-20 M tonnes

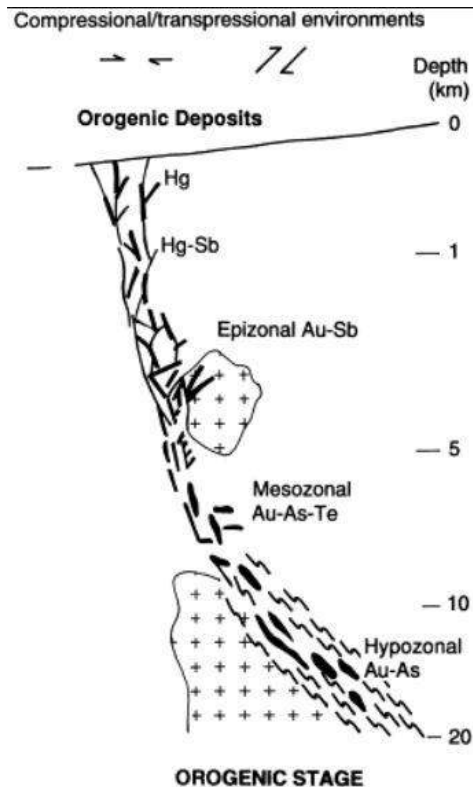
See page 36 for details.



OROGENIC GOLD DEPOSITS

Key Features:

(1) large, (2) significant vertical extent, (3) consistent mineralogy



• Canadian Malartic (Canada)

- UG – 5.5 MM oz Au at 4.7 g/t Au (historical)
- OP – 6.4 MM oz at 0.98 g/t Au

• Natalka (Russia)

- Placer: 3.4 MM oz Au (historical)
- UG - 2.9 MM oz Au (historical)
- OP – 14 MM oz Au at 1.7 g/t Au (P&P)

• Ikkari (Finland)

- OP - 2.5 MM oz at 2.6 g/t Au
- UG - 1.4 MM oz at 2.4 g/t Au

• Paracatu (Brazil)

- OP – 8.0 MM oz Au @ 0.4 g/t Au (P&P)

• Kittila (Finland)

- UG – 4.1 MM oz at 4.16 g/t Au (P&P)

• Macrears (NZ)

- OP – 1.1 MM oz at 0.91 g/t Au (P&P)
- UG – 1.3 MM oz Au @ 1.04 g/t Au

• Beartrack (USA)

- Target > 5 MM oz Au

• Olympiada (Russia)

- OP – 23 MM oz Au at 2.8 g/t (P&P)

• Fosterville (Aust.)

- U/G - 2.7 MM oz Au at 31 g/t Au (P&P)

POX/BIOX

ESG SNAPSHOT

Revival Gold

- Committed to the safety and protection of **our people**, the **communities** and the **environment** within which we work
- **Experienced** management team
- **Strong governance**

Beartrack-Arnett Project

- **History of responsible operation** as Idaho's largest gold producer
- **Award winning reclamation**
- **Local support for responsible mining**

Metrics

- Zero LTI 2021
- Built/operated numerous mines
- Independent Chair & Board, fully disclosed policies
- State & BLM Awards
- Approx. 70% renewable power
- Successfully completed 4 drill permit processes



LEADERSHIP



Hugh Agro

President & CEO

B.Sc. (Mining Engineering),
MBA, P.Eng.

Mining engineer and executive. Former EVP, Kinross Gold



Lisa Ross

VP and CFO

B.Comm., CPA, CA

Accounting and finance professional. Former Director, Finance at Kirkland Lake Gold.



John Meyer

VP Engineering & Development

B.Sc. (Civil Eng.), B.Sc. (Geophysics), P.Eng.

Mining executive and engineer. Former VP, Development at Perpetua Resources.



Steve Priesmeyer

VP Exploration

B.Sc. (Geology), M.Sc. (Geology). C.P.G.

Geologist with experience in projects from grassroots through feasibility. QP for NI 43-101 TRs



Wayne Hubert

Non-Exec Chairman

B.Sc. (Chemical Engineering), MBA

Former CEO of Andean Resources. Former senior executive with Meridian Gold Inc.



Pete Blakeley

General Manager

B.Sc. (Geological Engineering)

Geological engineer, former Site Manager, Meridian Beartrack and Chief Engineer, Andean Resources.



Debra Struhsacker

Sr. Permitting & Government Relations Advisor

B.A. (Geology & French), M.Sc. (Geology), C.P.G.

Hardrock mining policy expert.



Opal Adams

Permitting & NEPA Specialist

B.Sc. (Geology), M.Sc. (Geology)

Specialist in permitting and environmental document preparation with extensive experience in the Western US.

TSXV: RVG
OTCQX: RVLGF

Basic Shares **86.9 M**

Fully-Diluted Shares 104.3 M

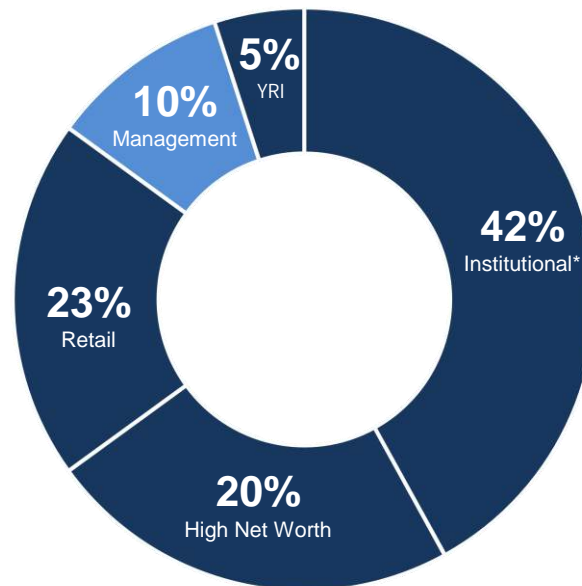
Share Price (Feb. 18th/22) **\$0.70**

52 Week High/Low C\$0.83/0.50
 Approx. Avg. Daily Vol. 140,000

Basic Market Cap **C\$61 M**

Cash (Est. at Feb. 1/22) **C\$10 M**

Source: Bloomberg and Yahoo Finance; approximate volume CDN & US



*Institutional Investors include
 Donald Smith, Gold2000/Konwave,
 Aegis Financial, US Global, Adrian
 Day Asset Mgmt

Street Research

*Average Target Price
 Supports Significant Re-Rate*

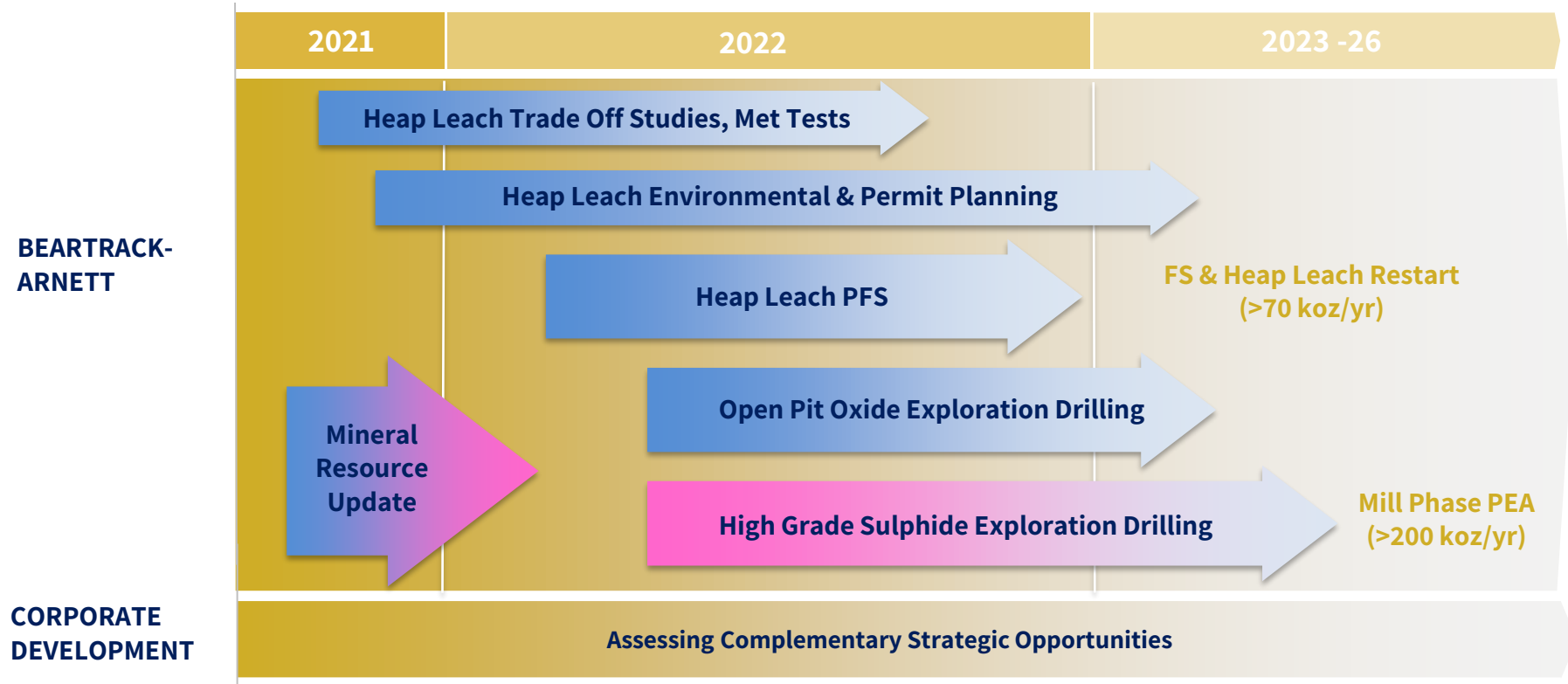
ECHÉLON
 WEALTH PARTNERS INC.

BEACON
 Securities Limited

PARADIGM
 CAPITAL

PI FINANCIAL
 experience. driven.

TIMELINE



REVIVAL GOLD INC.

STRONG FOUNDATION...

- Largest past producer in Idaho
- Significant “head start” with existing infrastructure
- Strong economics for 1st Phase HL re-start

ADVANCING TOWARD PRODUCTION...

- Est. C\$10 million cash¹
- Near-term 72,000 oz/yr open pit heap leach in US
- Engineering, permitting preparations in progress
- Q1 resource update, 2022 PFS

CATALYTIC OPPORTUNITY...

- Ongoing exploration, high-grade targets
- At an inflection point for potential large mill phase
- Attractive valuation at US\$14/oz Au²



REVIVAL GOLD INC.

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HUGH AGRO | President & CEO

MELISA ARMAND | Investor Relations

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416-366-4100

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APPENDIX



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BOARD



Wayne Hubert
Non-Exec Chairman
B.Sc. (Chemical Engineering), MBA
Former CEO of Andean Resources. Former senior executive with Meridian Gold Inc.



Hugh Agro
President & CEO
B.Sc. (Mining Engineering), MBA, P.Eng.
Mining engineer and executive. Former EVP, Kinross Gold.



Don Birak
Director
B.Sc., M.Sc. (Geology)
Former SVP, Coeur Mining and VPX AngloGold NA. IMA Board. Fellow of AusIMM, SME Regis. Mem.



Rob Chausse
Director
B.Comm., CA
CFO, New Gold Inc. and former CFO, Richmond Mines Inc. Senior mining executive.



Maura Lendon
Director
B.A., LL.B, LL.M., MBA, ICD.D
Mining executive and general counsel. Previously with HudBay Minerals and Primero Mining.



Mike Mansfield
Director
CPA, CA, CFA
Extensive public markets expertise with venture companies.



Tim Warman
Director
B.Sc., M.Sc. (Geology), P.Geo.
Mining executive and geologist. Former CEO, Fiore Gold Ltd. and VP, Aurelian Resources.

PROPERTY AGREEMENTS

Beartrack: Key terms with subsidiary of Yamana Gold announced September 7, 2017 (as amended May 8, 2019 and May 20, 2020)

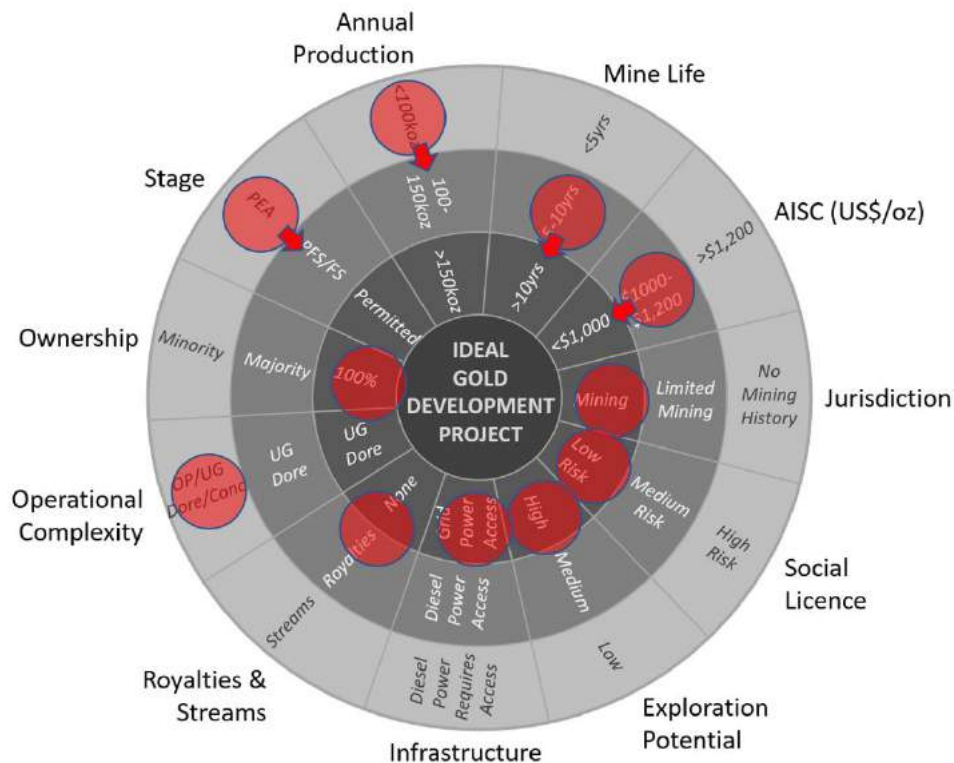
- 1 MM shares and US\$250,000 paid on announcement; further 3 MM shares to be paid over four years (all have now been issued)
- US\$10.0 MM in exploration over five years to September 29, 2022, of which approximately US\$10.9 MM had been expended by December 31st, 2021)
- Funding site operating and maintenance costs in year five of the Agreement (estimated to be approx. US\$850,000)
- Assume bonding surety (current bond face value is US\$10.2 MM) and site operating and maintenance costs (approx. US\$500k to US\$750k p.a.) on close of acquisition (“Close”) expected September 2022
- Payment of the greater of US\$6/oz of resource or US\$15/oz in reserve three years after Close (2025) with 1.50% NSR, 0.50% capped at US\$2 MM

Arnett: Terms announced June 30, 2017 (as amended April 9, 2020). Additional properties acquired and announced on July 24, 2018

- As at May 31st, 2021, remaining property acquisition payments for a 100% interest in all Arnett properties total US\$750,000 (being US\$250,000 in June 2022 and an optional US\$500,000 in June 2022)
- Various NSRs apply ranging from 1% to 2% with buy-back rights for all totalling US\$4MM

A WORLD CLASS OPPORTUNITY

Beartrack-Arnett – Key Attributes¹



RVG position on criteria

Source: Cupel Advisory at Deutsche Goldmesse, May 2021, adapted

Notes: (1) See NI-43-101 TR dated December 17th, 2020 for further details, (2) Enterprise Value per ounce gold in resource as at February 18th, 2022.

- **Large** orogenic gold system, +5 km strike, open, 5,800 ha land position
- Idaho, USA – **world's best rated policy** jurisdiction
- **Infrastructure**, access road & hydro power to site
- **Near-term** heap leach cash flow from mine restart
- Large 2nd phase **mill opportunity**
- **High grades** – multiple +5 g/t intercepts to-date
- Brownfield site; **favorable permitting status**
- Supportive **community** within one hour's drive, no camp required
- Institutional **ownership and support**
- US\$14/ounce current market **value**²

BEARTRACK-ARNETT 2020 RESOURCE

| Resource Category | Tonnes (’000 t) | Gold Grade (g/t Au) | Contained Gold (000 oz) |
|-------------------------------|--------------------|------------------------|-------------------------------|
| <i>Indicated Leach</i> | | | |
| Beartrack – Open Pit | 11,900 | 0.56 | 215 |
| Arnett – Open Pit | 2,500 | 0.65 | 52 |
| <i>Indicated Mill</i> | | | |
| Beartrack – Open Pit | 22,216 | 1.52 | 1,089 |
| Beartrack – Underground | NA | NA | NA |
| Total Indicated | 36,616 | 1.15 | 1,356 |
| <i>Inferred Leach</i> | | | |
| Beartrack – Open Pit | 9,961 | 0.53 | 169 |
| Arnett – Open Pit | 8,200 | 0.55 | 144 |
| <i>Inferred Mill</i> | | | |
| Beartrack – Open Pit | 22,228 | 1.19 | 850 |
| Beartrack - Underground | 6,700 | 2.19 | 471 |
| Total Inferred | 47,089 | 1.08 | 1,638 |

BEARTRACK-ARNETT 2020 RESOURCE (*cont'd*)

1. Effective date of December 10, 2019. CIM (2014) definitions were used for Mineral Resource classification.
2. Qualified Persons:
Mark B. Mathisen, C.P.G, Ryan Rodney, C.P.G., Kathleen A. Altman, Ph.D., P.E.
Mineral Resources were tabulated for model blocks with positive net value located within an optimized conceptual pit.
3. The price, recovery, and cost data translate to a breakeven gold cut-off grade of approximately 0.52 g/t Au for mineral resources amenable to the mill option and open pit mining; and 0.17 g/t Au for the mineral resources amenable to the leach option and open pit mining at Beartrack; a breakeven gold cut-off grade of approximately 1.26 g/t Au for the incremental underground mill option at Beartrack, and approximately 0.19 g/t Au for the leach option and open pit mining at Arnett. The cut-off grades include considerations of metal price, process plant recovery, mining, processing, and general and administrative costs. A gold price US\$1,400 per ounce was used in the estimation. Additional details below.
4. Tonnes are based on bulk density of each lithologic unit ranging at Beartrack from 2.0 t/m³ to 2.75 t/m³. An average bulk density of 2.35 t/m³ was used at Arnett.
5. Leachability is yet to be determined and further metallurgical studies are required to fully understand the behaviour of transitional and sulfide ores when mixed with readily leachable oxide materials. Leach material defined by cyanide soluble grade leach characteristics.
6. Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability.
7. Rounding may result in apparent discrepancies between tonnes, grade, and contained metal content. The geological model supporting the mineral resource model is based on interpretations based on drilling and mapping which may change with more data. The metallurgical sampling data may not be representative of the material as a whole, or may have significant variations locally in the metallurgical characteristics that could affect cost or recoveries.
8. The cut-off grade for the open pit mill resource assumes a 20,000 tpd flotation mill with pressure oxidation of flotation concentrate followed by cyanidation of the concentrate and the flotation tailings, with gold recovery of 94%, pit slopes of 37-50%, mining costs of \$2.25 per tonne, re-handle costs of \$0.10 per tonne, G&A costs of \$0.50-\$1.00 per tonne and a mill processing cost of \$18.46 per tonne.
9. The cut-off grade for the mineral resources amenable to underground mining and mill processing assumes a 3,000 tpd, ramp-access, mechanized mine with a bulk mining method and mining cost of \$35.00 per tonne.
10. The cut-off grade for the mineral resources amenable to open pit mining and heap leach processing assumes recoveries of 85% of cyanide soluble gold at Beartrack and 75% of contained gold at Arnett. Pit slopes of 37-50%. Mining costs were assumed to be \$2.25 per tonne, G&A costs of \$0.50-\$1.00 per tonne and heap leach processing costs of \$3.25 per tonne processed.



2020 RESOURCE: STATISTICS¹

Drill Hole Data

| | Beartrack (core & RC holes) | | Arnett (only core holes used) | |
|---|-----------------------------|---------------|-------------------------------|--------------|
| | Number | Meters | Number | Meters |
| Pre-2012 (Meridian) | 471 | 64,084 | 11 | 1,337 |
| 2012 – 2019 (Yamana & RVG) | 53 | 22,625 | 28 | 4,758 |
| Total | 524 | 86,709 | 39 | 6,095 |
| <i>... includes core holes</i> | 226 | | 39 | |
| <i>... of which RVG drilled ('17-'19)</i> | 32 | 11,866 | 28 | 4,758 |

Geostatistics

- Mineral Resources estimated using Inverse Distance Squared (ID^2). At Beartrack, ID^2 numbers compared favorable with Inverse Distance cubed (ID^3) and Ordinary Kriging. At Arnett ID^2 numbers compared favorably with Nearest Neighbor method
- Blocks measure 6.1 m (20 feet) in each direction
- Drill hole spacing:
 - Indicated Resource: approximately 30 meters (100 feet)
 - Inferred Resource: approximately 60 meters (200 feet)



FAVOURABLE METALLURGY

Oxide/Heap Leach Material

- **Beartrack previously operated as a heap leach mine**
 - Processed at 13,600 tpd of heap leach material with a 2-stage crush to minus 2-inch size
 - Recovery averaged 88% of cyanide soluble gold (approximately **70% of contained gold**)¹.
- **Arnett has been the subject of past test work** including bottle-roll and column leach testing by Kappes Cassidy and Meridian in the 1990's² with indicated gold recoveries of 73-93%

| Heap Leach Phase PEA Material Processed | Material Processed (Tonnes M) | Heap Leach Gold Recovery |
|--|-------------------------------------|-----------------------------|
| Oxide | 19 | 87% |
| Transition | 5 | 55% |
| Sulfide | 6 | 28% |
| Heap Leach PEA Total/Average | 30 | 60% |



Sulphide/Mill Material

- **Test work on sulphide material in 2019** by SGS under RPA's direction with input from John O. Marsden LLC achieved overall gold recoveries of 94-95%. Recoveries appear independent of grind size from P₈₀ 107 µm to P₈₀ 147 µm. Mass pull was 12-13%³
- RPA recommended a **flotation & POX flow-sheet and 94% recovery** for Beartrack sulphides³

HL PROJECT DETAILS

Modeled after prior operation

- 12,000 tonnes/day open pit, heap leach operation
- 0.87 g/t Au head grade, 2.7:1 strip ratio, 60% average recovery
- Modular 2-stage crush to -2 inch; no agglomeration; conveyor stacking
- Utilizes existing infrastructure
- Permitting through NEPA process
- Heap leach phase PFS and decision on re-start by YE 2022



1st PHASE PRODUCTION SCHEDULE¹

*Potential addition of
2-3 years to mine life?*

| Item/Year | | PP1 | Y1 | Y2 | Y3 | Y4 | Y5 | Y6 | Y7 | Life of Mine |
|--------------------------|-----------------------------|-------|---------|---------|---------|---------|---------|---------|--------|--------------|
| Mined Processed Material | Tonnes/Day | n. a. | 12,003 | 12,003 | 12,003 | 12,003 | 12,003 | 12,004 | 10,737 | 11,822 |
| Mined Processed Material | Tonnes '000 | 0 | 4,381 | 4,381 | 4,381 | 4,381 | 4,381 | 4,382 | 3,919 | 30,206 |
| Mined Waste | Tonnes '000 | 5,573 | 11,953 | 11,953 | 11,953 | 11,953 | 11,953 | 11,952 | 8,290 | 85,579 |
| Mined Total | Tonnes '000 | 5,573 | 16,334 | 16,334 | 16,334 | 16,334 | 16,334 | 16,334 | 12,209 | 115,786 |
| Stripping Ratio | Waste to Processed Material | n. a. | 2.7 | 2.7 | 2.7 | 2.7 | 2.7 | 2.7 | 2.1 | 2.8 |
| Head Grade | g/t Au | 0.00 | 1.13 | 0.82 | 0.77 | 1.20 | 0.87 | 0.77 | 0.52 | 0.87 |
| Contained Gold | Ounces | 0 | 159,475 | 116,084 | 107,786 | 169,045 | 122,459 | 107,922 | 65,234 | 848,005 |
| Recovery | % (FA) | 0% | 47% | 63% | 65% | 46% | 60% | 73% | 89% | 60% |
| Recovered Gold | Ounces | 0 | 75,177 | 73,263 | 70,084 | 77,462 | 73,620 | 78,494 | 57,916 | 506,016 |

Note: (1) See NI-43-101 TR dated December 17th, 2020 and Revival Gold press release dated November 17th, 2020 for further details.

CAPITAL COST SUMMARY

38% of initial capital

\$200 per oz of production

| Item | Pre-Production Capital (US\$ M) | Sustaining Capital (US\$ M) | Life of Mine Capital (US\$ M) |
|-----------------------|---------------------------------|-----------------------------|-------------------------------|
| Open pit mine | \$16 | \$5 | \$21 |
| Heap Leach facilities | \$12 | \$40 | \$52 |
| Process Facilities | \$19 | \$2 | \$21 |
| Infrastructure | \$15 | \$3 | \$18 |
| Indirect Costs | \$10 | \$2 | \$12 |
| Owner's Costs | \$8 | \$0 | \$8 |
| Contingency | \$20 | \$10 | \$30 |
| Subtotal | \$100 | \$62 | \$162 |
| Mine Equipment Lease | \$21 | \$8 | \$29 |
| Working Capital | \$7 | -\$7 | \$0 |
| Reclamation / Closure | \$4 | \$13 | \$17 |
| Grand Total | \$132 | \$75 | \$207 |


1st PHASE ECONOMICS

*\$36 million
average free cash flow/year*

Robust Project Economics¹

\$1,550/oz Gold PEA Base Case
(equivalent to consensus LT gold price²)

| | |
|-----------------------|------------------------|
| Avg Annual Production | 72,000 oz Au/yr |
| Pre-Production Capex | \$100 M |
| LOM Sustaining Capex | \$62 M |
| Life of Mine (LOM) | 7 years |
| Head Grade (diluted) | 0.87 g/t Au |
| Avg Recovery | 60% |
| LOM Production | 506,000 oz Au |
| Avg Cash Costs | \$809/oz |
| Avg AISC | \$1,057/oz |
| Royalty | \$19/oz |

| | | PEA Base Case | | |
|------------|---------------------|---|---------|---------|
| | |  | | |
| Gold Price | US\$/oz | \$1,550 | \$1,750 | \$1,950 |
| Post-Tax | NPV _(5%) | \$88M | \$150M | \$211 |
| | IRR | 25% | 38% | 49% |
| | Payback | 3.0 yrs | 2.2 yrs | 1.8 yrs |



TSX-V: RVG | OTCQX: RVLGF

Note: (1) See NI-43-101 TR dated December 17th, 2020 and Revival Gold press release dated November 17th, 2020 for further details, (2) BMO Capital Markets analysis.

EVOLUTION OF BEARTRACK BLOCK MODEL

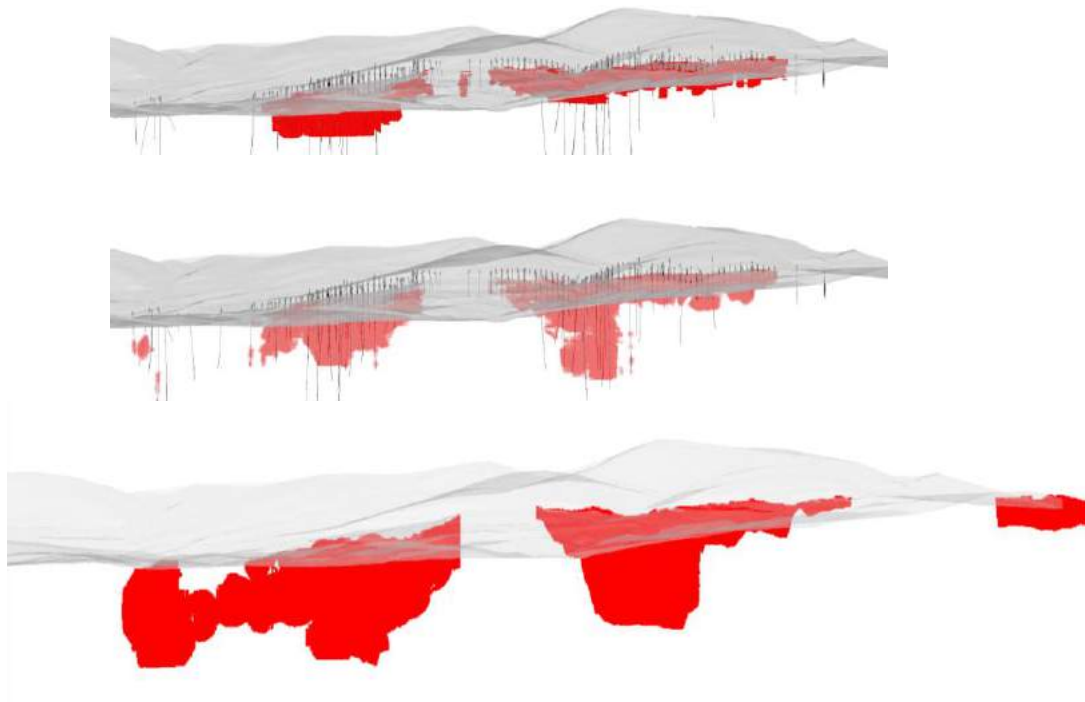
\$5/ounce discovery cost to-date

1996
with follow-up drilling

2018
with follow-up drilling

+50%

2020



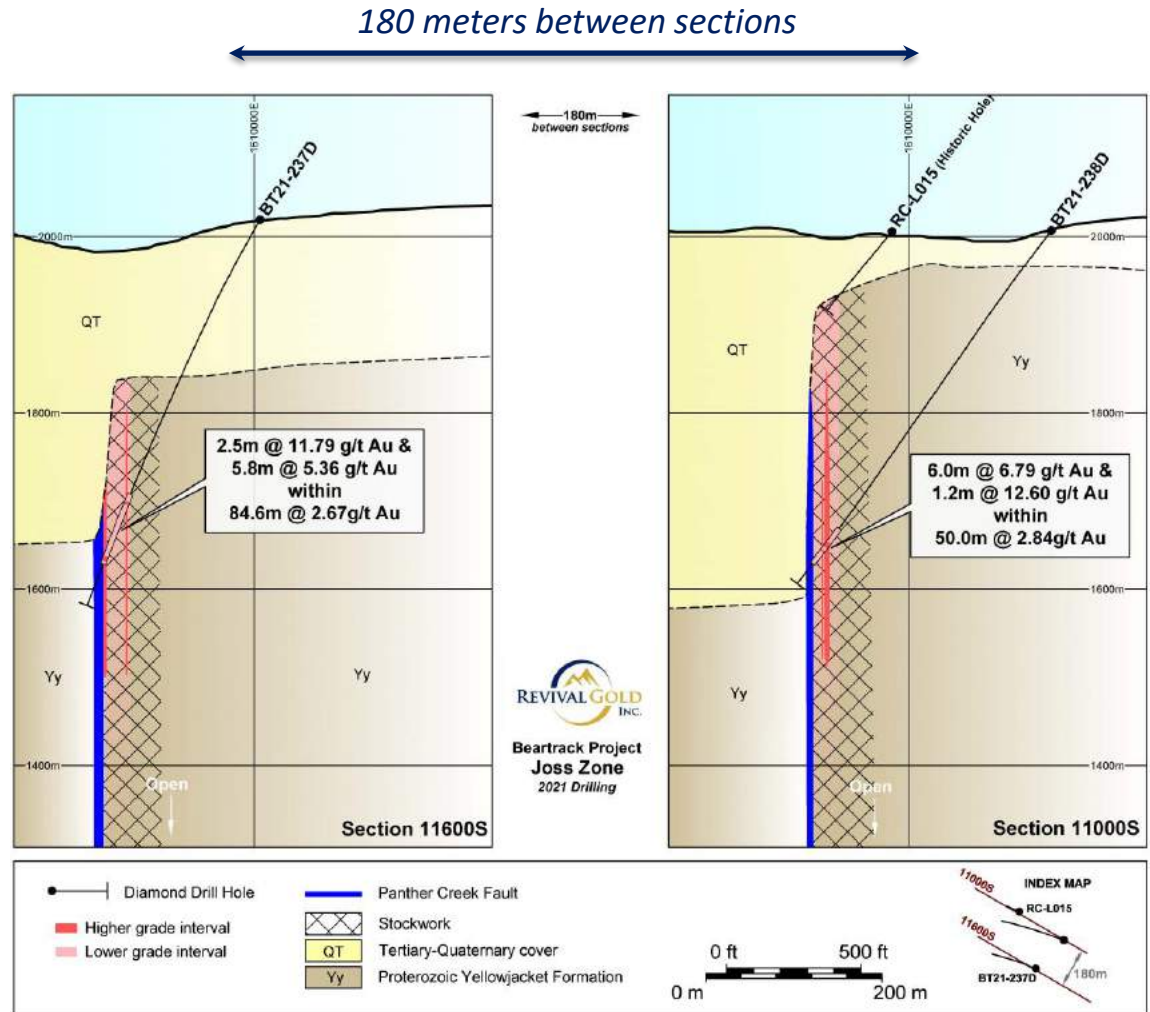
Notes: 3D view looking down and to the N-W; Topo surface in grey; blocks shown in red are all above 0.27 g/t Au. See NI 43-101 TR dated December 18th, 2020 for further details. Less than US\$15 million in equity financing between 2017 start of exploration and 2020 release of resource.

JOSS X-SECTIONS

Significant underground tonnage potential at Joss¹

- Targeting **2-3 M tonnes of narrow vein** material
- Targeting a further **10 to 20 M tonnes of bulk mining** material

Note (1): Narrow vein target assume 1 km of strike with true width of 2.5 meters and 500 meters in the vertical dimension with an SG of 2.5. Bulk tonnage target assumes 1 km of strike with true widths of 10-20 meters and a vertical dimension of 500 meters with an SG of 2.5.



EXPLORATION TARGETS

Haidee
Target

Roman's Trench

(21 m of 1.90 g/t Au and
18 m of 1.95 g/t Au¹)

Joss &
South Pit
Targets

North Pit
& Moose
Targets

—
2 km

Approximate Scale



Areas of High Gold Prospectivity
(after Mira Geoscience July 2021)

Note: (1) Historical RC drilling at Roman's Trench by
American Gold Resources in the 1990's.

Beartrack-Arnett Project Area (3D View)

Targets and mineralized system.
Targets are generally associated with
structure (in grey) and high magnetic
residual values that could correspond to
high heat intrusive centers (in purple) .

JOSS ZONE – BT21-240D

- Photo depicts **18.9 g/t Au** over **5.3 m** within **4.34 g/t Au** over **110.6 m¹**

- ① 1.5 m @ 12.0 g/t Au
- ② 1.2 m @ 28.9 g/t Au
- ③ 1.1 m @ 12.8 g/t Au
- ④ 1.5 m @ 22.3 g/t Au

¹See Revival Gold December 2nd, 2021 press release for detailed results.



PCSZ with high grade quartz-arsenopyrite-pyrite veinlets hosted in within brecciated Yellowjacket metasedimentary rock.



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