Extractive Sector Transparency Measures Act - Annual Report REVIVAL GOLD Reporting Entity Name Revival Gold Inc. Reporting Year Date submitted From 2023-07-01 To: 2024-06-30 2024-11-20 • Original Submission Reporting Entity ESTMA Identification Number E921552 o Amended Report Other Subsidiaries Included (optional field) Not Consolidated Not Substituted Attestation by Reporting Entity In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.

2024-11-20

Date

Lisa Ross

CFO

Full Name of Director or Officer of Reporting Entity

Position Title

Extractive Sector Transparency Measures Act - Annual Report											
Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary)	From:	2023-07-01	To: Revival Gold Inc. E921552	2024-06-30		Currency of the Report	CAD				
					Payments b	y Payee					
Country	Payee Name ¹	Departments, Agency, etc within Payee that Received Payments ²	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes ³⁴
United States of America	Government of the United States of America	Bureau of Land Management			244,006					244,006	Fees associated with mining claims - annual maintenance and staking fees paid in USD, converted to CAD at a rate of 1.37 which is the spot rate used by the Reporting Entity in the consolidated financial statements
Additional Notes:											

Reporting Year From: 2023-07-01 To: 2024-06-30 Reporting Entity Name Revival Gold Inc. Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary) Extractive Sector Transparency Measures Act - Annual Report Currency of the Report CAD Currency of the Report CAD

Payments by Project

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Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ²³	
United States of America	Beartrack Gold Project			163,753						Fees associated with mining claims - annual maintenance and staking fees paid in USD, converted to CAD at a rate of 1.37 which is the spot rate used by the Reporting Entity in the consolidated financial statements	
United States of America	Arnett Gold Project			80,253						Fees associated with mining claims - annual maintenance and staking fees paid in USD, converted to CAD at a rate of 1.37 which is the spot rate used by the Reporting Entity in the consolidated financial statements	

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Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ²³	
Additional Notes ³ :											