



REVIVAL GOLD INC.

145 King St. W - Suite 2870, Toronto, Ontario M5H 1J8

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS to be held on November 21, 2024 at 11:00 a.m. (Toronto Time)

NOTICE IS HEREBY GIVEN that the annual general and special meeting (the “**Meeting**”) of the holders (the “**Shareholders**”) of common shares (“**Common Shares**”) of Revival Gold Inc. (the “**Company**”) will be held at 110 Yonge Street, Suite 1601, Toronto, ON M5C 1T4, Canada on November 21, 2024, at 11:00 a.m. (Toronto Time) for the following purposes, all as more particularly described in the enclosed management information circular (the “**Circular**”):

- (a) to receive the Company’s financial statements for the years ended June 30, 2024, and 2023, and the report of the auditors thereon;
- (b) to set the number of directors of the Company at seven (7);
- (c) to elect the directors of the Company for the ensuing year;
- (d) to appoint MNP LLP, Chartered Accountants, as the auditors of the Company for the ensuing year and to authorize the directors to fix their remuneration;
- (e) to consider and, if deemed advisable, to pass, with or without variation, an ordinary resolution to approve the Company’s 10% “rolling” stock option plan for the ensuing year; and
- (f) to transact such further and other business as may be properly brought before the meeting or any adjournment thereof.

The record date for the determination of Shareholders entitled to receive notice of, and to vote at, the Meeting or any adjournments or postponements thereof is October 3, 2024 (the “**Record Date**”). Shareholders whose names have been entered in the register of Shareholders at the close of business on the Record Date will be entitled to receive notice of, and to vote, at the Meeting or any adjournments or postponements thereof.

Voting

All Shareholders may attend the Meeting in person or may be represented by proxy. A “beneficial” or “non-registered” Shareholder will not be recognized directly at the Meeting for the purposes of voting Common Shares registered in the name of his/her/its broker; however, a beneficial Shareholder may attend the Meeting as proxyholder for the registered Shareholder and vote the Common Shares in that capacity. Only Shareholders as of the Record Date are entitled to receive notice of and vote at the Meeting.

Shareholders are entitled to vote at the Meeting either in person or by proxy in accordance with the procedures described in the Circular accompanying this notice. The Company is encouraging all shareholders to vote by proxy in advance of the Meeting. To be effective, the enclosed form of proxy or voting instruction form must be mailed or faxed so as to reach or be deposited with Computershare Investor Services Inc. (“**Computershare**”), the Company’s transfer agent (in the case of registered holders) at Attention: Proxy Department, 100 University Avenue, 8th floor, Toronto, Ontario, M5J 2Y1, FAX No: (416) 263-9524 or 1-866-249-7775, voted by telephone at 1-866-732-VOTE (8683) or voted online at

www.investorvote.com not later than 11:00 a.m. (Toronto time) on November 19, 2024, or in the event of an adjournment, not later than two (2) business days preceding the day to which the Meeting is adjourned (the “**Proxy Deadline**”), or to your intermediary (in the case of beneficial holders) with sufficient time for them to file a proxy by the Proxy Deadline.

SHAREHOLDERS ARE REMINDED TO REVIEW THE CIRCULAR BEFORE VOTING.

DATED this 3rd day of October 2024.

**BY ORDER OF THE BOARD OF DIRECTORS OF
REVIVAL GOLD INC.**

(Signed) “Hugh Agro”

Hugh Agro

President, Chief Executive Officer and Director



**Notice of Availability of Proxy Materials for
REVIVAL GOLD INC. Annual General and Special Meeting**

Meeting Date and Location:

When: November 21, 2024
11:00 am (Eastern Time)

Where: Peterson McVicar LLP, 110 Yonge Street,
Suite 1601, Toronto, Ontario M5C 1T4

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You are receiving this notice to advise that the proxy materials for the above noted securityholders' meeting are available on the Internet. This communication presents only an overview of the more complete proxy materials that are available to you on the Internet. We remind you to access and review all of the important information contained in the information circular and other proxy materials before voting.

The information circular and other relevant materials are available at:

www.revival-gold.com/investors/agm-materials/

OR

www.sedarplus.ca

How to Obtain Paper Copies of the Proxy Materials

Securityholders may request to receive paper copies of the current meeting materials by mail at no cost. Requests for paper copies may be made using your Control Number as it appears on your enclosed Voting Instruction Form or Proxy. To ensure you receive the materials in advance of the voting deadline and meeting date, all requests must be received no later than November 11, 2024. If you do request the current materials, please note that another Voting Instruction Form/Proxy will not be sent; please retain your current one for voting purposes.

**For Holders with a 15 digit Control Number or
without a Control Number:**

Request materials by calling Toll Free, within North America - 1-844-916-0609.

For Holders with a 16 digit Control Number:

Request materials by calling Toll Free, within North America - 1-877-907-7643.

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Securityholder Meeting Notice

The resolutions to be voted on at the meeting are listed below along with the Sections within the Information Circular where disclosure regarding the matter can be found.

1. **Number of Directors** - *The Number of Directors*
2. **Election of Directors** - *Election of Directors*
3. **Appointment of Auditors** - *Appointment of Auditors*
4. **Approval of Stock Option Plan** - *Approval of Stock Option Plan*

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Voting

PLEASE NOTE - YOU CANNOT VOTE BY RETURNING THIS NOTICE. To vote your securities you must vote using the methods reflected on your enclosed Voting Instruction Form or Proxy.

PLEASE VIEW THE INFORMATION CIRCULAR PRIOR TO VOTING

Annual Financial statement delivery

- No Annual Report (or Annual Financial Statements) is (are) included in this mailing